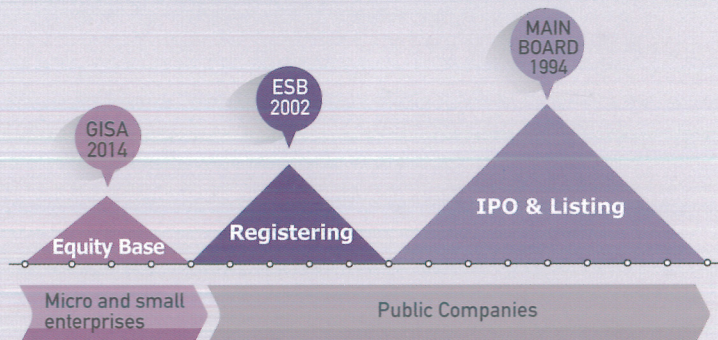


Overview of Startup Incubation Department

To foster the development of micro- and small-sized innovative enterprises in support of government policy, "Go Incubation Board for Startup and Acceleration Firms" (GISA) was launched on January 3, 2014. The main work of the Startup Incubation Department is:

- To promote GISA and help unlisted companies (in addition to public companies) gain access to the financing they need.
- To accelerate the growth of innovative micro and small enterprises.

Multi-tier market



Benefits for companies listed on GISA

Free counseling
No need to apply for public offering

Receiving free counseling in accounting, internal control, marketing and regulations, which helps companies to set up critical systems and implement corporate governance.

Enhancing the visibility

Raising business profiles and enhancing visibility, which helps to attract the best talent to the firm and scale up operations.

Creating shared value

Launching an employee compensation program via the GISA capital raising system thus creating shared value among employees.

Enlarging operating scale

Not required to go through the public offering procedure.

Raising capital at low costs

Access financing via the GISA capital raising system at no cost.

The Mechanism of Capital Raising on GISA



- Companies may choose from the investor list and determine subscription amount.
- Each round of capital raising must be supported by a designated shareholder service agent.



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